

Company Trustee Application Form

Use this form to



PART 1: Company details

Type of Company Standard Sole Purpose Trustee Company (SMSF Only)

Company Name

State of Registration VIC

Registered office Level 9, 440 Collins Street, MELBOURNE VIC 3000

Principal place of business

Street address

Suburb/City State Postcode

Is there an identical business name to this company? Y N

If yes, was the Business name registered before 28 May 2012? Y or ABN

I declare that I hold, or am registering the company for the holder(s) of, the identical business name(s), the registration details of which are listed above.

PART 2: Office holders & shareholders

The stakeholder is an organisation Y N

(if yes) Company Name ABN

(if no)

Person 1 (primary contact)

Title Mr Mrs Ms

Given name(s)

Surname

Street address

Suburb

State, Postcode

Mobile

Email Address

Date of birth / /

Place of birth

Offices Held Director Secretary Public officer Shareholder – if yes, how many shares?

Person 2

Mr Mrs Ms

/ /

Director Secretary Public officer Shareholder – if yes, how many shares?

Member declaration and signature

Signature

Print name Date / /